

SKILLS



ESTONIA FACT SHEET
LATEST STATISTICS FOR THE NATIONAL SPORT
AND PHYSICAL ACTIVITY LABOUR MARKET

**YEAR
2021**





Source: Eurostat (2019 and 2020)

National total population and rate of unemployment

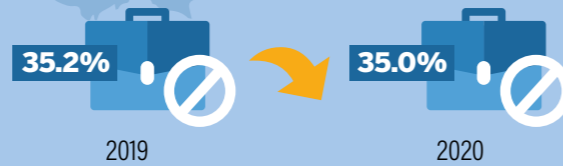
TOTAL POPULATION
1 329 479

TOTAL ACTIVE POPULATION*
666 800

Total unemployment rate

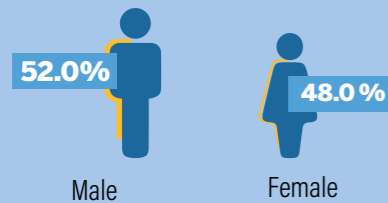


Youth unemployment rate

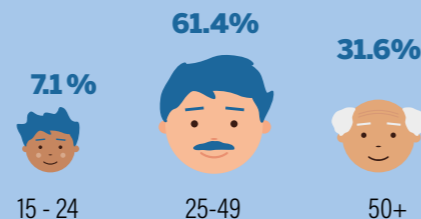


* The active population, includes both employed (employees and self-employed) and unemployed people, but not the economically inactive, such as school children, students and pensioners.
 ** The unemployment rate is the number of people aged 15 to 64 years old unemployed as a percentage of the active population.
 *** People aged between 15 and 24 years old

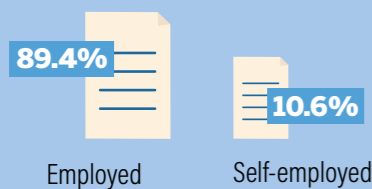
Total employment - By gender



Total employment - By age band



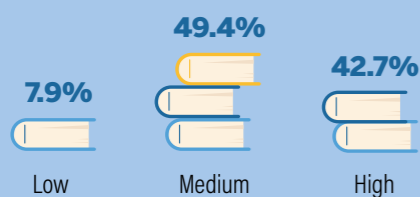
Total employment - By professional status



Total employment - By type of contract



Total employment - By level of education*



* The statistics on level of education collated from Eurostat refer to ISCED levels (Levels 0-2 for low education, Levels 3-4 for Medium education, and Levels 5-8 for High education)

| | ISCED 2011 (data from 2014 onwards) |
|------------------|--|
| Low education | Levels 0-2 |
| Medium education | Levels 3-4 |
| High education | Levels 5-8 |



(From 2011 to 2020)

- This part of the fact sheets which gathers 3 distinctive sections presents the main findings from the analysis of the official statistics collated at the national level through National Statistics Offices (NSO) and Eurostat. For the purpose of the factsheet, data are provided only for the period from 2011 to 2020 to underline tendencies and realities.
- The year 2020 saw a sudden, unexpected and severe pandemic starting in March and the whole society all over the world has been directly impacted by Covid-19 including the sport sector. It was then decided to also make a specific focus on the variation of the sport labour market from 2019 to 2020 (when possible with the available data).

More detailed and extensive data and information about the national and European sport labour market can be found on www.projects.eose.org/skills/

Scope: the widest sport and physical activity sector defined by the Council of Europe (2001) as "all forms of physical activity which, through casual or organised participation, aim at expressing or improving physical fitness and mental well-being, forming social relationships or obtaining results in competition at all levels". In this fact sheet we are using the word "sport" having the meaning of the broad sector of "sport and physical activity".

To summarise our statistical definition for the sport labour market, the ambition of the work carried out was to liaise with Eurostat and National Statistics Offices (NSO) to collate all official statistics available on the number of:

- Persons having a sport and fitness occupation (ISCO 342*) in an organisation whose main business is the provision of sport (NACE 93.1*), e.g. professional athletes, coaches (Box I on the summary chart below)
- Persons having a non-sport and fitness occupation (Other ISCO codes) in an organisation whose main business is the provision of sport (NACE 93.1), e.g. managers (Box III on the summary chart below)
- Persons having a sport and fitness occupation (ISCO 342) in an organisation whose main business is not the provision of sport (Other NACE codes), e.g. a fitness instructor working in a hotel (Box II on the summary chart below)

* ISCO - "The international standard classification of occupations". ISCO divides jobs into 10 major groups of occupations and sport specific occupations are listed under ISCO3 Technicians and associate professionals and more precisely under the sub-group ISCO 342 Sport and Fitness Workers (3421 - Athletes and Sports Players; 3422 - Sports Coaches, Instructors and Officials; 3423 - Fitness and Recreation Instructors and Programme Leaders).

** NACE - "Statistical classification of economic activities in the European Community". NACE is a basically four-digit classification providing the framework for collecting and presenting a large range of reliable and comparable statistical data according to economic activity. The codes under NACE 93.1 (Sport activities) define the organisations whose main business is the provision of sport (93.11 Operation of sports facilities; 93.12 Activities of sport clubs; 93.13 Fitness facilities; 93.19 Other sports activities).

The statistical definition used by the SKILLS project for the collection of available statistics for the sport sector can be summarised as follows:

| | | ACTIVITIES NACE CODES | |
|------------------------|------------------|-----------------------|------------------|
| | | 93.1 NACE | OTHER NACE CODES |
| OCCUPATIONS ISCO CODES | 342 ISCO | I | II |
| | OTHER ISCO CODES | III | |

SECTION 1 - SIZE AND CHARACTERISTICS OF THE NATIONAL SPORT LABOUR MARKET

Source: Eurostat and National Statistics Offices (2011-2020)

1.1 SIZE OF THE NATIONAL SPORT LABOUR MARKET

National sport labour market (= Total sport employment)



Top 4 countries (representing 59.6% of the European sport labour market in 2020)



The national sport labour market as a share of total national employment



Top 3 countries in 2020



*percentage point

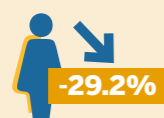
1.2 MAIN FINDINGS ON THE POTENTIAL IMPACT OF COVID-19 ON THE NATIONAL SPORT LABOUR MARKET (variation from 2019 to 2020)

YEAR 2019 TO YEAR 2020

National sport labour market (variation from 2019 of 2020)



National sport labour market female workers



National sport labour market part time workers



National sport labour market - Workers with no or low qualification

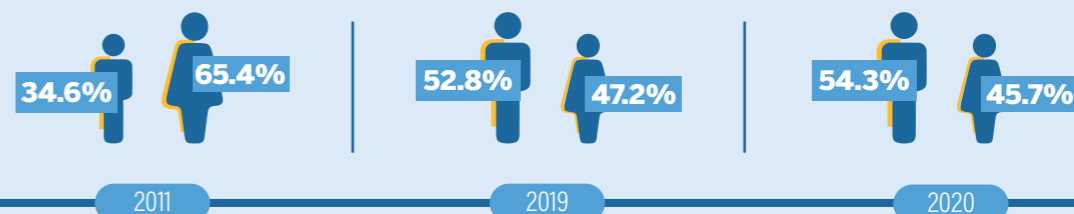


National sport labour market self-employed workers

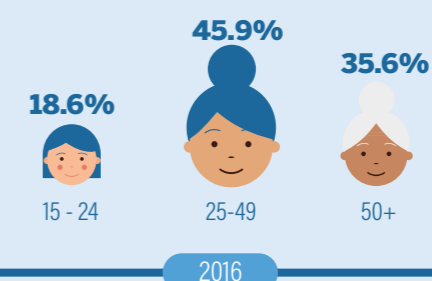


1.3 CHARACTERISTICS OF THE NATIONAL SPORT LABOUR MARKET

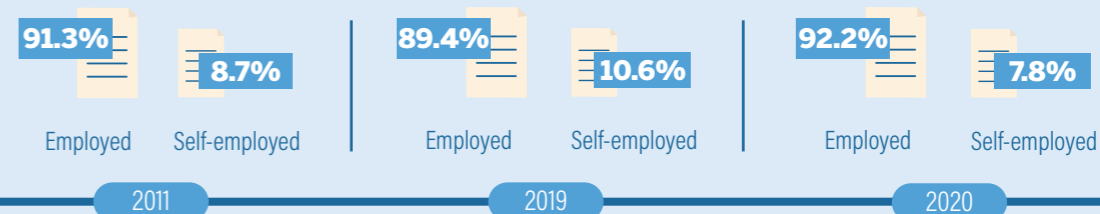
National sport labour market - By gender



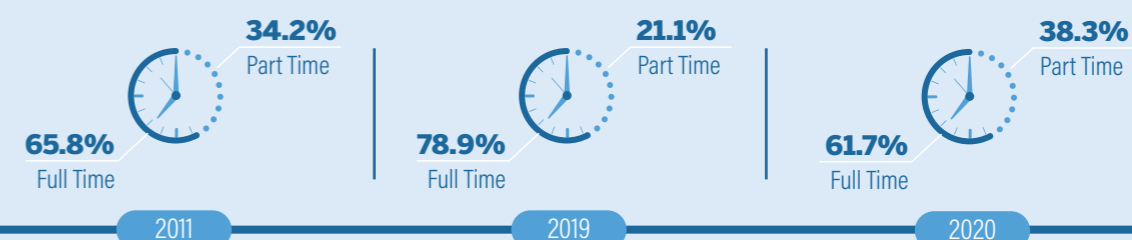
National sport labour market - By age band



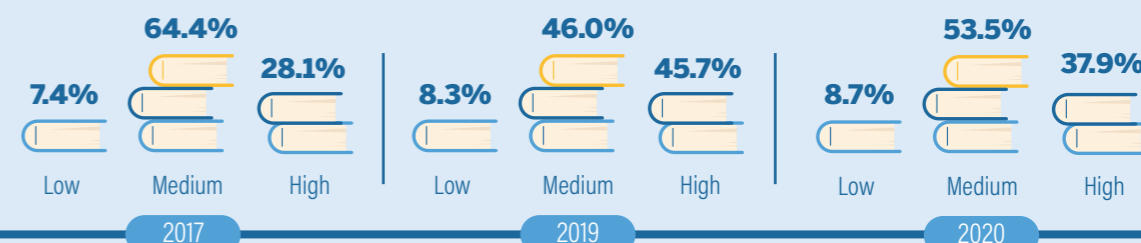
National sport labour market - By professional status



National sport labour market - By type of contract



National sport labour market - By level of education

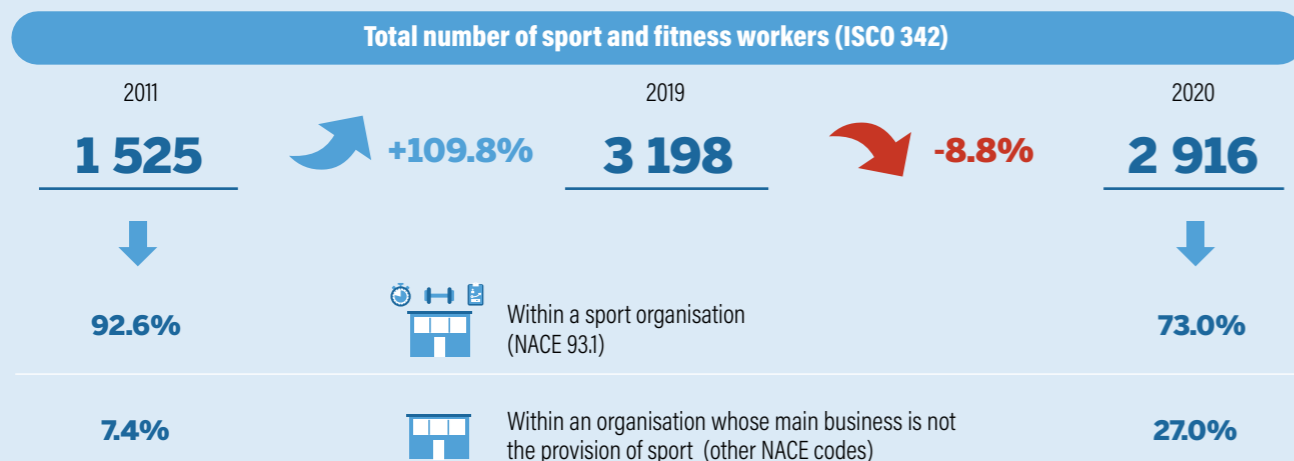


SECTION 2 - PEOPLE WORKING IN A SPORT AND FITNESS OCCUPATION AT THE NATIONAL LEVEL (ISCO 342)

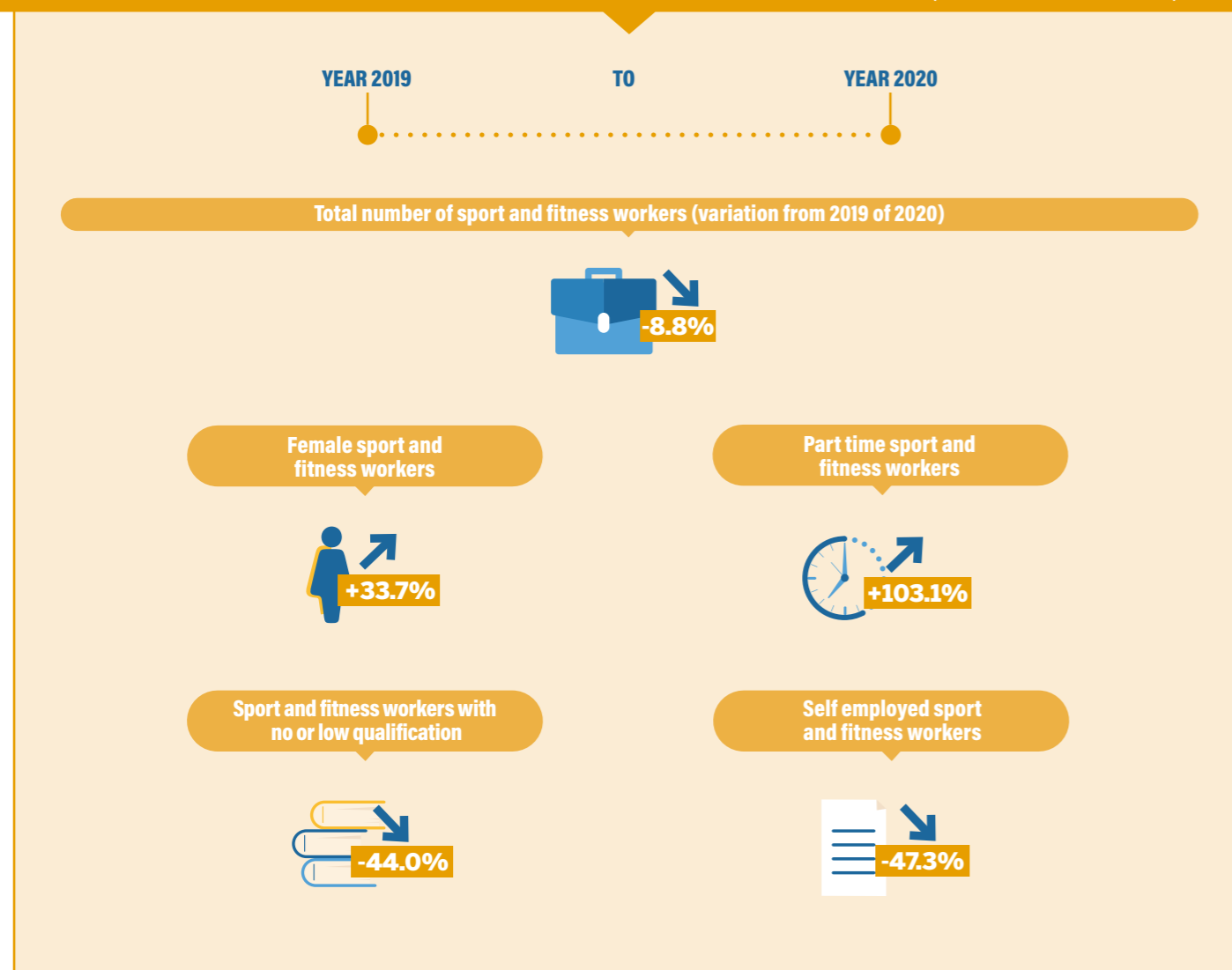
ISCO 342 Sport and fitness workers comprises ISCO 3421 - Athletes and Sports Players; ISCO 3422 - Sports Coaches, Instructors and Officials; ISCO 3423 - Fitness and Recreation Instructors and Programme Leaders.

Source: Eurostat and National Statistics Offices (2011-2020)

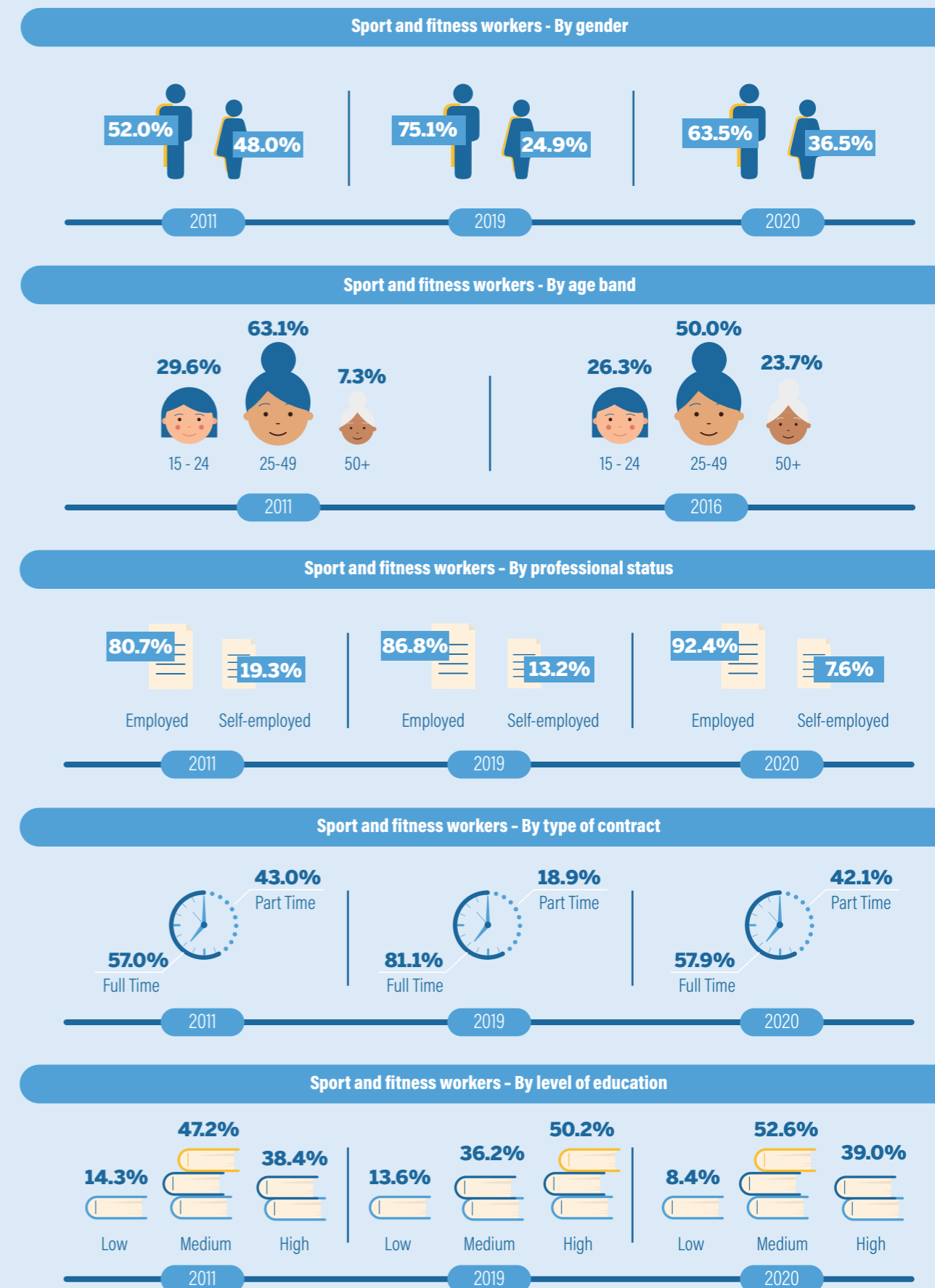
2.1 TOTAL NUMBER OF PEOPLE HAVING A SPORT AND FITNESS OCCUPATION - ISCO 342



2.2 MAIN FINDINGS ON THE POTENTIAL IMPACT OF COVID-19 ON SPORT AND FITNESS WORKERS (variation from 2019 to 2020)



2.3 CHARACTERISTICS OF PEOPLE HAVING A SPORT AND FITNESS OCCUPATION - ISCO 342



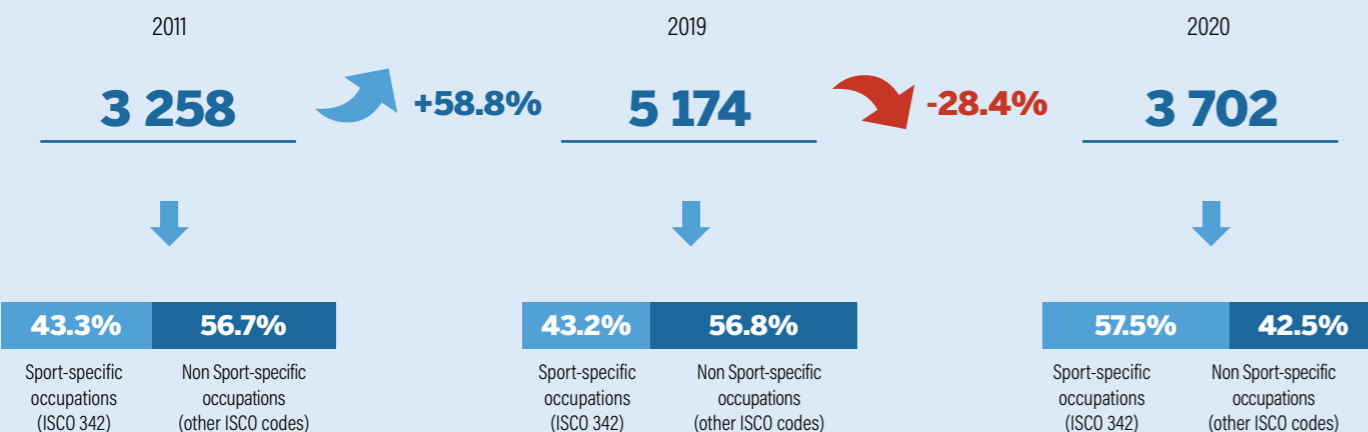
SECTION 3 - PEOPLE WORKING IN A SPORT ORGANISATION AT THE NATIONAL LEVEL (NACE 93.1)

NACE 93.1 (Sport activities) includes all organisations whose main business is the provision of sport (93.11 Operation of sports facilities; 93.12 Activities of sport clubs; 93.13 Fitness facilities; 93.19 Other sports activities).

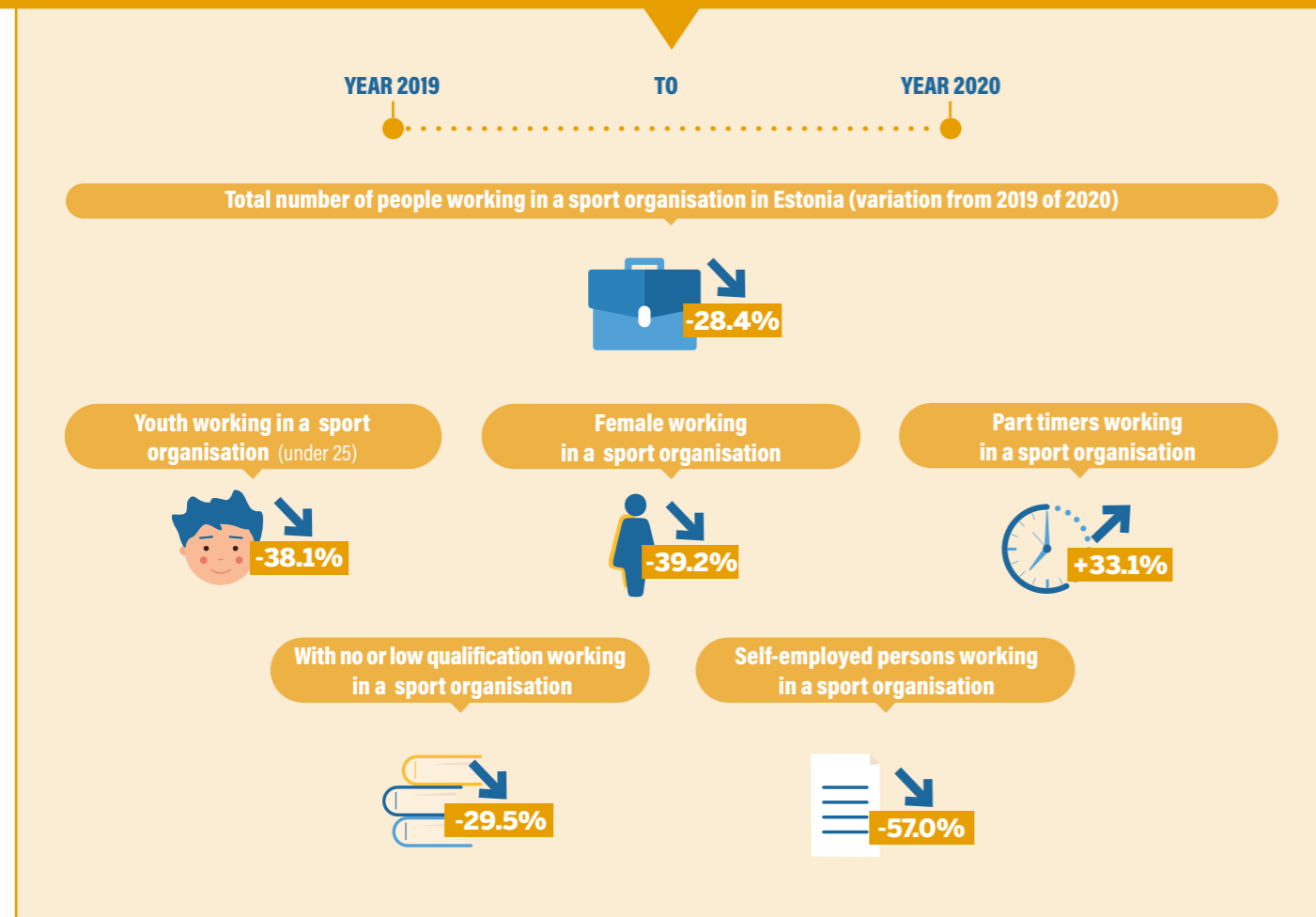
Source: Eurostat and National Statistics Offices (2011-2020)

3.1 TOTAL NUMBER OF PEOPLE WORKING IN A SPORT ORGANISATION - NACE 93.1

Total number of people working in a sport organisation (NACE 93.1)

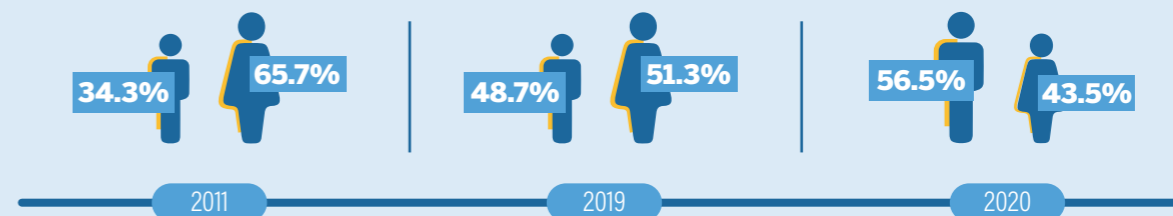


3.2 MAIN FINDINGS ON THE POTENTIAL IMPACT OF COVID-19 ON PEOPLE WORKING IN A SPORT ORGANISATION IN ESTONIA (variation from 2019 to 2020)

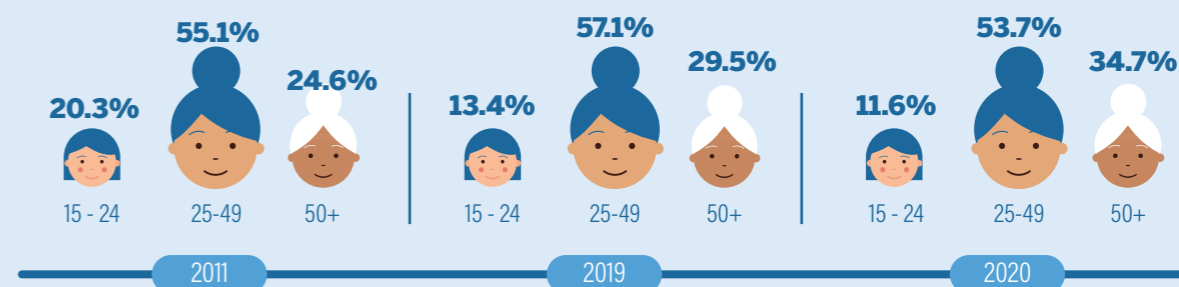


3.3 CHARACTERISTICS OF PEOPLE WORKING IN A SPORT ORGANISATION (NACE 93.1)

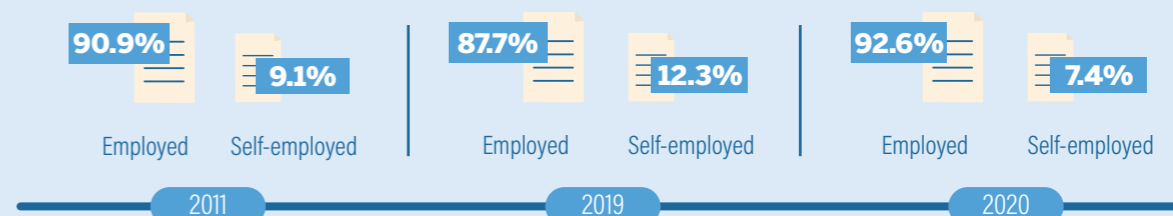
People working in a sport organisation - By gender



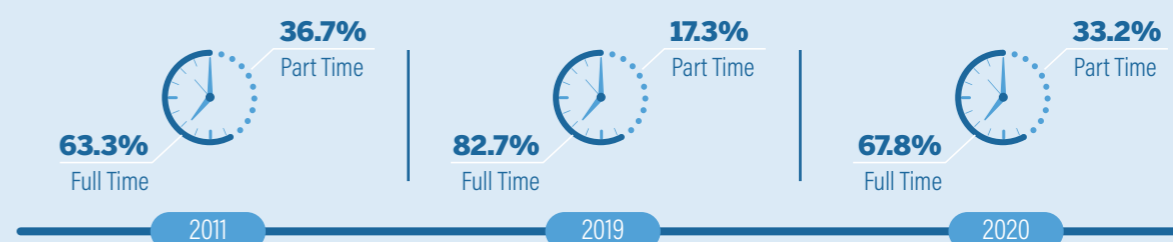
People working in a sport organisation - By age band



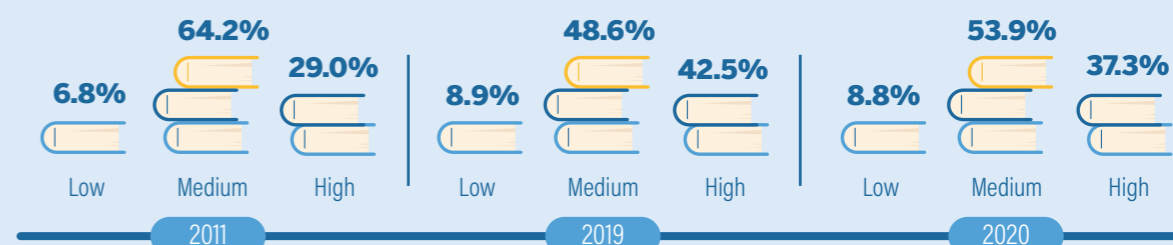
People working in a sport organisation - By professional status



People working in a sport organisation - By type of contract



People working in a sport organisation - By level of education





THE OVERALL INITIATIVE

The overall goal of EOSE and its networks of members and partners all over Europe is to collate, analyse and publish new knowledge and data about the the European and National sport labour market on an annual basis.

To make an impact on the sector and allow it to unlock its recognised and growing potential to improve peoples' lives and have an impact on health, employment and the economy in Estonia, it is necessary to have a precise idea of the size and characteristics of the current labour market, as well as information about its evolutions and tendencies. And this is even more important now with the worldwide unexpected and sudden pandemic which has impacted the sector.

The ambition of this factsheet, developed through a transnational initiative entitled SKILLS and funded under Erasmus+ Sport programme, is to publish latest official statistics about the size and evolution of the sport labour market but also to breakdown these statistics by gender, age, level of education, type of employment (employed or self-employed) and type of working contract (full-time or part time) to get a better understanding of the realities and tendencies.

It is important to underline that the content of this annual factsheet is the best information available and should not necessary be seen as the exact reality of the sector. The ambition of such ongoing work is to publish a maximum of available official statistics at the European and national level to underline main findings and tendencies and to help create policy discussions, concrete impact and potential collaborations through the sector.

Various sources such as Eurostat and National Statistics Offices (NSO) have been used to develop this fact sheet which means methodologies of collection might differ slightly in some cases and statistics should be considered carefully.

The fact sheet is a summary paper so it doesn't gather all available data collected by EOSE about the European sport labour market.

We invite you to visit www.projects.eose.org/skills/ to read latest research publications and get more detailed information about the sport labour market at both the European and national level.

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